

VIPIN SHARMA

Address: 152, Shivani Apartments, Plot No 63, I.P. Extension,
Patparganj, East Delhi, India -110092

October 01, 2024

The Manager
Listing Department
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400001

The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata -700 001

Name of Scrip: Elitecon International Limited
Scrip Code: **539533**

Dear Sir/Madam,

Sub: Report under Regulation 10(7) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

We herewith forward the report under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 received from Mr. Vipin Sharma being one of the Promoters of the Company pursuant to acquisition of Equity Shares of M/s Elitecon International Limited.

You are requested to take the above on record.

Thanking You,

Yours Sincerely

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SHARMA
(VIPIN SHARMA)

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by VIPIN SHARMA
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VIPIN SHARMA

Address: 152, Shivani Apartments, Plot No 63, I.P. Extension,
Patparganj, East Delhi, India -110092

October 01, 2024

The Securities and Exchange Board of India

SEBI Bhawan, Plot no. C4-A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai, Maharashtra-400051

Dear Sir/Madam,

Sub: Report under Regulation 10(7) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Please find herewith Report under Regulation 10(7) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the acquisition of 87,500 (7.23%) Equity Shares, of Elitecon International Limited ("the Company") by the way of inter se transfer of Equity Shares between the Promoters of the Company under Regulation 10(2)(a)(ii) on July 12, 2024.

The Aggregate holding of Promoter and Promoter Group before and after the above inter-se transaction remains the same.

The respective intimation and report under Regulation 10(5) and Regulation 10(6) of Takeover Regulations has been filed with BSE Limited and the Calcutta Stock Exchange Limited on September 14, 2024.

The applicable fees of Rs. 1,50,000/- (One lakh Fifty Thousand only) plus GST @ 18% of Rs. 27,000/- (Twenty Seven Thousand only) aggregating amount to Rs. 1,77,000/- (One lakh Seventy Seven Thousand only) has been remitted through RTGS/NEFT having NEFT (UTR no.) YAUB2444218126 dated September 25, 2024.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking You,
Yours faithfully,

VIPIN

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Format under Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details	
	a. Name, address, telephone no., e-mail of acquirer(s){In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond. }	Mr. Vipin Sharma 152, Shivani Apartments, Plot No 63, I.P. Extension, Patparganj, East Delhi, India -110092 Contact No.: 9999300200 Email: vipinsharma40@rocketmail.com
	b. Whether sender is the acquirer (Y/N)	Yes
	c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not Applicable
	d. Name, address, Tel no. and e-mail of sender, if sender is not the acquirer	Not Applicable
2	Compliance of Regulation 10(7)	
	a. Date of report	October 01, 2024
	b. Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	No
	c. Whether the report is accompanied with fees as required under Regulation 10(7)	Yes, the applicable fee of Rs. 1,50,000/- plus 18% GST has been paid through NEFT having UTR no. YAUB2444218126 on September 25, 2024. Copy of the same is enclosed herewith as Annexure A .
3	Compliance of Regulation 10(5)	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed atleast 4 working days before the date of the proposed acquisition.	The report has been filed with the Stock Exchanges on September 14, 2024, which was filed after the due date as specified under Regulation 10(5), the copy of the same is enclosed as Annexure B .
	b. Date of Report	September 14, 2024
4	Compliance of Regulation 10(6)	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days of the acquisition.	The report has been filed with the Stock Exchanges on September 14, 2024, which was filed after the due date as specified under Regulation 10(6), the copy of the same is enclosed herewith as Annexure C .
	b. Date of Report	September 14, 2024
5	Details of the Target Company	
	a. Name & address of TC	M/s Elitecon International Limited Address: 152, Shivani Apartments, Plot No 63, I.P. Extension, Patparganj, East Delhi, India -110092.

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	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited and The Calcutta Stock Exchange Limited.				
6	Details of the acquisition						
	a.	Date of acquisition	July 12, 2024				
	b.	Acquisition price per share (in Rs.)	Rs. 10.50/-				
	c.	Regulation which would have been triggered off, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	Regulation 3(2)				
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition		
			No. of Shares	% w.r.t total share capital of TC (*)	No. of Shares	% w.r.t total sharecapital of TC	
		Name(s) of the acquirer(s) (**) Mr. Vipin Sharma	6,70,000	55.37%	7,57,500	62.60%	
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition		
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total sharecapital of TC	
		Name(s) of the seller(s) (**) DUC Education Foundation "Trust" represented by its settlor Mr. Dina Nath Chugh	87,500	7.23%	0	0	
7	Information specific to the exemption category to which the instant acquisition belongs - Regulation 10(1)(a)(ii)						
	a.	Provide the names of the seller(s)	DUC Education Foundation "Trust" represented by its settlor Mr. Dina Nath Chugh				
	b.	Specify the relationship between the acquirer(s) and the seller(s).	Acquirer and seller both are part of Promoter and Promoter Group of the Target Company.				
	c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Year - 1	Year -2	Year-3		
			Acquirer(s) (*)	4,20,000	4,20,000	4,20,000	
			Sellers(s)(*)	2,74,900	2,74,900	87,500	

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d.	Confirm that the acquirer(s) and the seller/s have been named promoters in the shareholding pattern filed by the target company in terms of the listing agreement or the Takeover Regulations. Provide copies of such filings under the listing agreement or the Takeover Regulations.	Yes, the acquirer and seller have been named as Promoters in the Shareholding pattern filed by the Target Company in term of the listing agreement.
e.	If shares of the TC are frequently traded, volume-weighted average market price (VWAP) of such shares for a period of sixty trading days preceding the date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed.	Not applicable, as the Equity Shares of the Company are not frequently traded.
f.	If shares of the TC are infrequently traded, the price of such shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable, as the transfer had been done on the last traded price as on March 16, 2021 available on the website of BSE Limited.
g.	Confirm whether the acquisition price per share is not higher by more than twenty-five percent of the price as calculated in (e) or (f) above as applicable	Not Applicable, as the transfer had been done on the last traded price as on March 16, 2021 available on the website of BSE Limited.
h.	Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed	September 14, 2024
i.	Whether the acquirers as well as sellers have complied with the provisions of Chapter V of the Takeover Regulations (corresponding provisions of the repealed Takeover Regulations 1997) (Y/N). If yes, specify applicable regulation/s as well as date on which the requisite disclosures were made along with the copies of the same.	Yes, the transferor and transferee have complied/will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (Corresponding provisions of the repealed Takeover Regulations 1997)
j.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a)(ii) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 with respect to exemptions has been complied with.

I/We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

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Date: October 01, 2024

Place: New Delhi

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Date: 2024.10.01
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The payment made to SEBI on Wed Sep 25 17:05:43 IST 2024 for amounting **177000** with payment reference id **YAUB2444218126** and bank reference id PG-20240925170507217000000-137 is in **SUCCESS** state. You can view the payment details by visiting "Payment History" tab on Payments Page.



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Date: 2024.10.01
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Address: 152, Shivani Apartments, Plot No 63, I.P. Extension,
Patparganj, East Delhi, India -110092

September 14, 2024

The Manager
Listing Department
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400001

The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata -700 001

Name of Scrip: Elitecon International Limited
Scrip Code: 539533

Dear Sir/Madam,

Sub: Disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please find attached the disclosure as required under Regulation 10(5) of the SEBI (SAST) Regulations, 2011 for proposed acquisition of 87,500 (7.23%) Equity Shares from DUC Education Foundation “Trust” represented by its settlor Mr. Dina Nath Chugh, by way of inter-se transfer between the Promoters of Elitecon International Limited (“the Company”), details herein below:

Proposed date of transaction	Name of the person (belonging to promoter group)-Transferor	Name of the person (belonging to promoter group)-Transferee	No. of Shares	Percentage of holding
July 12, 2024	DUC Education Foundation “Trust” represented by its settlor Mr. Dina Nath Chugh	Mr. Vipin Sharma	87,500	7.23%

Consequent to the above transaction shareholding of Mr. Vipin Sharma in the Company will increase from 6,70,000 Equity Shares (55.37%) to 7,57,500 Equity Shares (62.60%). Please note that this transaction, being inter-se transfer of Equity Shares amongst the Promoters of the Company, falls within the exemption provided under Regulation 10(1)(a)(ii) of the SEBI (SAST) Regulations, 2011. The Aggregate holding of Promoter and Promoter Group before and after the above inter-se transaction remains the same.

Kindly take the same on your record and acknowledge the receipt of the same.

You are requested to take the above on record.

Thanking You,

Yours Sincerely

VIPIN
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(VIPIN SHARMA)

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VIPIN SHARMA
Date: 2024.09.14
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Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s Elitecon International Limited
2.	Name of the acquirer(s)	Mr. Vipin Sharma
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	DUC Education Foundation “Trust” represented by its settlor Mr. Dina Nath Chugh
	b. Proposed date of acquisition	July 12, 2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	87,500
	d. Total shares to be acquired as % of share capital of TC	7.23%
	e. Price at which shares are proposed to be acquired	10.50
	f. Rationale, if any, for the proposed transfer	N.A.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable, as the Equity Shares of the Company are not frequently traded.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable, as the transfer had been done on the last traded price as on March 16, 2021 available on the website of BSE Limited.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable, as the transfer had been done on the last traded price as on March 16, 2021 available on the website of BSE Limited.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes, the transferor and transferee have complied/will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (Corresponding provisions of the repealed Takeover Regulations 1997)
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under regulation 10(1)(a) of SEBI (SAST) Regulations, 2011 with respect to exemptions has been complied with.

11.	Shareholding details	Before the proposed transaction		After the proposed transaction		
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC	
	a	Acquirer(s) and PACs (other than sellers)(*) Mr. Vipin Sharma	6,70,000	55.37%	7,57,500	62.60%
	b	Seller (s) DUC Education Foundation "Trust" represented by its settlor Mr. Dina Nath Chugh	87,500	7.23%	0	0

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(VIPIN SHARMA)

Date: September 14, 2024

Place: New Delhi

VIPIN SHARMA

Address: 152, Shivani Apartments, Plot No 63, I.P. Extension,
Patparganj, East Delhi, India -110092

September 14, 2024

The Manager
Listing Department
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400001

The Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata -700 001

Name of Scrip: Elitecon International Limited
Scrip Code: **539533**

Dear Sir/Madam,

Sub: Disclosure under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

We hereby submit the disclosure as required under Regulation 10(6) of the SEBI (SAST) Regulations, 2011 for acquisition of 87,500 (7.23%) Equity Shares of Elitecon International Limited (“the Company”), by way of inter-se transfer of Equity Shares between Promoter/Promoter Group of the Company.

Please note that this transaction, was inter-se transfer of Equity Shares amongst the Promoters of the Company, falls within the exemption provided under Regulation 10(1)(a)(ii) of the SEBI (SAST) Regulations, 2011. The Aggregate holding of Promoter and Promoter Group before and after the above inter-se transaction remains the same.

Intimation under regulation 10(5) of SEBI (SAST) Regulations already given on September 14, 2024.

Kindly take the same on your record and acknowledge the receipt of the same.

You are requested to take the above on record.

Thanking You,

Yours Sincerely

**VIPIN
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Date: 2024.09.14
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Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s Elitecon International Limited			
2.	Name of the acquirer(s)	Mr. Vipin Sharma			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and The Calcutta Stock Exchange Limited.			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Off-market transfer from co-promoter			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011.			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	The disclosure of the acquisition was required to be made under regulation 10 (5) of SEBI (SAST) Regulations, 2011. No, the disclosure had been made after the timeline specified under the Regulations. September 14, 2024			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	Mr. Vipin Sharma	Yes		
	b. Date of acquisition	July 12, 2024	July 12, 2024		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	87,500	87,500		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	7.23%	7.23%		
	e. Price at which shares are proposed to be acquired / actually acquired	Rs. 10.50/-	Rs. 10.50/-		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee(*) Mr. Vipin Sharma	6,70,000	55.37%	7,57,500	62.60%
	b Each Seller / Transferor DUC Education Foundation “Trust” represented by its settlor Mr. Dina Nath Chugh	87,500	7.23%	0	0

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Date: 2024.09.14
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(VIPIN SHARMA)

Date: September 14, 2024

Place: New Delhi